# Insurance Risk Assessment

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| **POLICY HOLDER** | **ADDRESS:** | **POLICY NUMBER:** |
| JOSHUA YULE | 12345 MAIN STREET, SUNNYDALE, CALIFORNIA | 019876-54445-283827728 |
| **PROPERTY:** | **PROPERTY VALUE:** | **POLICY VALUE:** |
| PERSONAL RESIDENCE | $150,000.00 | $200,000.00 |
| **NAME OF ASSESSOR:** | **DATE:** | **ASSESSOR CODE:** |
| MARTHA INSURAME |  | 13579-246810 |

I, [JOSHUA YULE], hereby swear that all of the information in this assessment form is correct.

SIGNATURE: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ DATE: [\_\_\_\_\_\_\_\_\_\_\_]

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| **HAZARD NOTED BY ASSESSOR:** | **RISK CLASS:** | **CONTROLS:** |
| FIRE HAZARD, STOVE | High/Medium/Low | INSTALLATION OF NEW RANGE HOOD |
| **HAZARD NOTED BY ASSESSOR:** | **RISK CLASS:** | **CONTROLS:** |
| FLOODING, BASEMENT | High/Medium/Low | MEASURES TAKEN BY POLICY HOLDER AS LISTED BELOW |
| **HAZARD NOTED BY ASSESSOR:** | **RISK CLASS:** | **CONTROLS:** |
| ELECTRICAL HAZARDS THROUGHOUT THE HOME | High/Medium/Low | THE POLICY HOLDER IS HIRING AN ELECTRICAL CONTRACTOR TO ASSESS. |
| **HAZARD NOTED BY ASSESSOR:** | **RISK CLASS:** | **CONTROLS:** |
|  | High/Medium/Low |  |

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| **POLICY IMPACT AS NOTED BY ASSESSOR:** |
| The policy holder is currently aware of all of the risks within the residence. | The policy holder is 100% compliant with all of the necessary requirements for upgrading. | With the below-mentioned improvements, the policy can be upgraded to $250,000.00 coverage. |
| The policy holder has hired professional contractors to update his home to bring it to current code standard. | The policy holder will pay for the upgrades from his own personal accounts. |  |

The following is a list of risk management controls applied to the above-mentioned property by [JOSHUA YULE]:

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| **CONTROL:** | **DATE INSTALLED:** | **POLICY UPGRADES:** |
| INSTALLATION OF NEW RANGE HOOD FOR STOVE | WITHIN FIVE MONTHS | PERCENTAGE OF DEDUCTABLE LOWERED |
| **CONTROL:** | **DATE INSTALLED:** | **POLICY UPGRADES:** |
| RENOVATION OF BASEMENT WINDOWS AND WALLS | WITHIN FIVE MONTHS | PERCENTAGE OF DEDUCTABLE LOWERED |
| **CONTROL:** | **DATE INSTALLED:** | **POLICY UPGRADES:** |
| HIRING ELECTRICAL CONTRACTOR FOR WIRING | WITHIN FIVE MONTHS | PERCENTAGE OF DEDUCTABLE LOWERED |
| **CONTROL:** | **DATE INSTALLED:** | **POLICY UPGRADES:** |
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| SIGNATURE OF ASSESSOR: |  |  | DATE: |  |
| SIGNATURE OF POLICY HOLDER: |  |  | DATE: |  |

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